

AMWAY (MALAYSIA) HOLDINGS BERHAD
(Company no. : 340354 U)

CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT 30 JUNE 2013

| | As at 30.6.2013 (Unaudited) | As at 31.12.2012 (Audited) |
|--|-----------------------------------|----------------------------------|
| | RM'000 | RM'000 |
| ASSETS | | |
| Non-current assets | | |
| Property, plant and equipment | 73,373 | 77,205 |
| Intangible asset | 4,782 | 4,782 |
| Deferred tax asset | 10,020 | 3,972 |
| | <u>88,175</u> | <u>85,959</u> |
| Current assets | | |
| Inventories | 69,066 | 68,019 |
| Trade and other receivables | 10,455 | 31,755 |
| Cash and cash equivalents | 170,334 | 148,855 |
| | <u>249,855</u> | <u>248,629</u> |
| TOTAL ASSETS | <u><u>338,030</u></u> | <u><u>334,588</u></u> |
| EQUITY AND LIABILITIES | | |
| Equity | | |
| Share capital | 164,386 | 164,386 |
| Share premium | 685 | 685 |
| Other reserves | 1,405 | 1,447 |
| Retained earnings | 38,434 | 61,453 |
| Total equity attributable to owners of the parent | <u>204,910</u> | <u>227,971</u> |
| Non-current liability | | |
| Deferred tax liabilities | 22 | 26 |
| Current liabilities | | |
| Trade and other payables | 117,408 | 98,246 |
| Current tax payable | 15,690 | 8,345 |
| | <u>133,098</u> | <u>106,591</u> |
| Total liabilities | 133,120 | 106,617 |
| TOTAL EQUITY AND LIABILITIES | <u><u>338,030</u></u> | <u><u>334,588</u></u> |
| Net Assets per share (RM) | <u>1.25</u> | <u>1.39</u> |

The Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2012.

AMWAY (MALAYSIA) HOLDINGS BERHAD
(Company no. : 340354 U)

CONSOLIDATED INCOME STATEMENT
FOR THE QUARTER AND YEAR-TO-DATE ENDED 30 JUNE 2013

| | Quarter ended | | Year-to-date ended | |
|--|--------------------------|--------------------------|--------------------------|--------------------------|
| | 30.6.2013 (Unaudited) | 30.6.2012 (Unaudited) | 30.6.2013 (Unaudited) | 30.6.2012 (Unaudited) |
| | RM'000 | RM'000 | RM'000 | RM'000 |
| Revenue | 195,359 | 188,684 | 399,222 | 367,935 |
| Cost of sales | <u>(133,057)</u> | <u>(125,444)</u> | <u>(274,159)</u> | <u>(247,461)</u> |
| Gross profit | 62,302 | 63,240 | 125,063 | 120,474 |
| Other income | 1,083 | 1,097 | 2,304 | 2,139 |
| Distribution expenses | (10,014) | (9,099) | (19,988) | (17,209) |
| Selling and administrative expenses | (21,329) | (21,078) | (44,214) | (42,225) |
| Profit before tax | <u>32,042</u> | <u>34,160</u> | <u>63,165</u> | <u>63,179</u> |
| Income tax expense | | | | |
| - Current tax | (13,062) | (12,134) | (22,372) | (18,451) |
| - Deferred tax | 4,788 | 3,294 | 6,052 | 2,153 |
| Profit net of tax for the period | <u>23,768</u> | <u>25,320</u> | <u>46,845</u> | <u>46,881</u> |
| Earnings per ordinary share (sen) | <u>14.46</u> | <u>15.40</u> | <u>28.50</u> | <u>28.52</u> |

The Consolidated Income Statement should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2012.

AMWAY (MALAYSIA) HOLDINGS BERHAD
(Company no. : 340354 U)

**CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE QUARTER AND YEAR-TO-DATE ENDED 30 JUNE 2013**

| | Quarter ended | | Year-to-date ended | |
|--|--------------------------|--------------------------|--------------------------|--------------------------|
| | 30.6.2013 (Unaudited) | 30.6.2012 (Unaudited) | 30.6.2013 (Unaudited) | 30.6.2012 (Unaudited) |
| | RM'000 | RM'000 | RM'000 | RM'000 |
| Profit net of tax for the period | 23,768 | 25,320 | 46,845 | 46,881 |
| Foreign currency translation | (8) | (34) | (42) | (3) |
| Total comprehensive income for the period | 23,760 | 25,286 | 46,803 | 46,878 |
| Total comprehensive income attributable to owners of the parent | 23,760 | 25,286 | 46,803 | 46,878 |

The Consolidated Statement of Comprehensive Income should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2012.

AMWAY (MALAYSIA) HOLDINGS BERHAD
(Company no. : 340354 U)

CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE YEAR-TO-DATE ENDED 30 JUNE 2013

| | Year-to-date ended | |
|---|------------------------------------|------------------------------------|
| | 30.6.2013 RM'000 (Unaudited) | 30.6.2012 RM'000 (Unaudited) |
| Cash flows from operating activities | | |
| Profit before tax | 63,165 | 63,179 |
| Adjustments for: | | |
| Property, plant and equipment | | |
| - Depreciation | 4,214 | 4,195 |
| - Loss/(Gain) on disposal | 2 | (12) |
| - Written off | 1 | - |
| Interest income | (2,417) | (2,056) |
| Allowance for inventory obsolesces | 395 | - |
| Unrealised foreign exchange gain | (8) | (33) |
| Operating profit before working capital changes | 65,352 | 65,273 |
| Decrease in receivables | 3,528 | 11,224 |
| (Increase)/Decrease in inventories | (1,442) | 1,903 |
| Increase in payables | 26,623 | 8,952 |
| Cash generated from operations | 94,061 | 87,352 |
| Tax paid | (15,027) | (12,266) |
| Net cash generated from operating activities | 79,034 | 75,086 |
| Cash flows from investing activities | | |
| Purchase of property, plant and equipment | (424) | (684) |
| Proceeds from disposal of equipment | 39 | 17 |
| Interest received | 2,417 | 2,056 |
| Net cash generated from investing activities | 2,032 | 1,389 |
| Cash flows from financing activities | | |
| Dividends paid | (69,864) | (31,233) |
| Payments made on behalf by / (repayment to) related companies | 13,833 | (10,462) |
| Repayment to penultimate holding company | (3,522) | (61) |
| Net cash used in financing activities | (59,553) | (41,756) |
| Net increase in cash and cash equivalents | 21,513 | 34,719 |
| Effects of foreign exchange rate changes | (34) | 30 |
| Cash and cash equivalents at beginning of year | 148,855 | 123,201 |
| Cash and cash equivalents at 30 June | 170,334 | 157,950 |

The Consolidated Statement of Cash Flow should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2012.

AMWAY (MALAYSIA) HOLDINGS BERHAD
(Company no. : 340354 U)

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR-TO-DATE ENDED 30 JUNE 2013

| | <----- Attributable to equity holders of the Company -----> | | | | | |
|--|---|------------------|----------------------------------|---|----------------------|-----------------|
| | <----- Non-distributable -----> | | | | Distributable | |
| | Share Capital | Share Premium | Capital Redemption Reserve | Foreign Currency Translation Reserve | Retained Earnings | Total Equity |
| | RM'000 | RM'000 | RM'000 | RM'000 | RM'000 | RM'000 |
| At 1 January 2013 | 164,386 | 685 | 1,365 | 82 | 61,453 | 227,971 |
| Total comprehensive income for the financial period | - | - | - | (42) | 46,845 | 46,803 |
| Dividends on ordinary shares | - | - | - | - | (69,864) | (69,864) |
| At 30 June 2013 | <u>164,386</u> | <u>685</u> | <u>1,365</u> | <u>40</u> | <u>38,434</u> | <u>204,910</u> |
| At 1 January 2012 | 164,386 | 685 | 1,365 | 31 | 25,855 | 192,322 |
| Total comprehensive income for the financial period | - | - | - | (3) | 46,881 | 46,878 |
| Dividends on ordinary shares | - | - | - | - | (31,233) | (31,233) |
| At 30 June 2012 | <u>164,386</u> | <u>685</u> | <u>1,365</u> | <u>28</u> | <u>41,503</u> | <u>207,967</u> |

The Consolidated Statement of Changes in Equity should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2012.